



*Elect Soror*  
**PATRICIA**  
**ROBERTS, MBA**

**SUPREME TAMIUCHOS**

ALPHA KAPPA ALPHA SORORITY, INCORPORATED®

**MONEY MATTERS AND  
YOUR VOTE COUNTS!**





*Elect*  
**PATRICIA**  
**ROBERTS, MBA**

**PROFESSIONAL ACCOUNTABLE TRUSTWORTHY**



# Message TO THE MEMBERSHIP



Sorors, Psalm 37:23, states “The steps of a good woman are ordered by the Lord: and she delighted in her way.” I Patricia A. Roberts, (Soror Pat) stand today humbly seeking the position of Supreme Tamiouchos. I am Professional, Accountable and Trustworthy.

Per the Alpha Kappa Alpha Constitution and Bylaws, the requirements for the position of Supreme Tamiouchos as reflected in **Article V, Section 10**, *“It shall be the duty of the Supreme Tamiouchos to monitor all receipts and expenditures of the Sorority from the Alpha Kappa Alpha Corporate Office. She shall make periodic reports in writing on the finances of the Sorority. She shall be Chairman of the Finance Committee and present the budget of estimated income and expenditures to the Boule for approval.”* Therefore, with more than 30 years of Executive Financial Reporting and Auditing experience, I am duly qualified to manage the Sorority’s finances. My professional Corporate Financial background as a CFO, Sr. Financial Analysis, and current position as a Federal Auditor for the United States Department of Interior, has prepared me for such a time as this.

Sorors, Excellence is the standard! Therefore, as your Supreme Tamiouchos, I promise to safeguard the Sorority’s finances with integrity as ethical standards are important to me. For that reason, I have worked diligently to earn and maintain a financial security clearance from the United States Federal Government. Having served as Basileus, Graduate Advisor, Tamiouchos, Regional Tamiouchos, and South Central Regional Representative on the International Investigations Committee, I have personally witnessed our need for an experienced Supreme Tamiouchos. These leadership positions afforded me the opportunity to work hand in hand with

chapter Basilei, Financial Officers, and Graduate Advisors for both Graduate and Undergraduate Chapters assisting with implementing financial procedures, preparing monthly financial reports, and year end reporting. Moreover, I have spent nearly 10 years of my over thirty years of leadership in Alpha Kappa Alpha serving as a Graduate Advisor. As your Supreme Tamiouchos, I look forward to working with our undergraduates as we Empower, Educate and Engage them in financial operations and reporting.

As the current South Central Representative to the International Investigations Committee, I know firsthand the financial risk regarding financial operations and procedures. Therefore, as your Supreme Tamiouchos, I will work with you promoting the importance of safeguarding chapter funds. This would involve training and educating on the risks facing Alpha Kappa Alpha in the key positions of the Graduate Advisor, Chapter Presidents, Financial Officers and more specifically the Sponsoring Graduate Chapter. This would also include engaging the membership as it relates to financial budgeting and financial reporting while we work together mitigating financial exposure.

I am honored to have worked in leadership in our Sorority for the past three decades as I have served under the past eight International Presidents, learning, leading, teaching, serving, and mentoring many of you. I am now ready to serve in a greater capacity. As our paths crossed, I have listened to your thoughts and heard your concerns. It is because of you that I am ready to continue to serve in Alpha Kappa Alpha Sorority, Incorporated®. “For We Help Each Other.” If elected, my goal is to work with the Directorate and the general body in safe-guarding

our finances in addition to being Professional, Accountable and Trustworthy.

**As your Supreme Tamiouchos, I will work and engage each of you as together we:**

- 1.) Develop and implement a consolidated accounting process / system to streamline chapter and regional reporting aimed at providing accurate, real-time reporting to the corporate office.
- 2.) Establish financial training specifically for all financial officers, including Undergraduate Presidents and Graduate Advisors, aimed at strengthening internal controls, financial reporting, and fiscal management as detailed in the Alpha Kappa Alpha Fiscal Fitness Guide for Chapter Financial Procedures.
- 3.) Leverage modern technology to make financial transactions user-friendly for Sorors, Chapters and Officers and produce an on-demand virtual library of finance workshops that will provide standardized training accessible to chapters through the ‘Members Only’ Portal.

I would like to thank my chapter for the love and support during this process. You are deeply appreciated for your many acts of kindness. Thank you Sorors and Remember **MONEY MATTERS AND YOUR VOTE COUNTS!**

*Soror Pat*



# Letter FROM THE CHAPTER



The Sorors of Alpha Kappa Omega Chapter are pleased to present Soror Patricia A Roberts, Past Basileus and Tamiouchos, as a potential candidate for the office of Supreme Tamiouchos.

Soror Patricia has been a treasured member of our chapter since 1987! She served as Alpha Kappa Omega Chapter Basileus from 2001-2002 and again from 2003-2004; Vice President in 1997 and 1998; Tamiouchos in 1995 and 1996; Graduate Advisor of Epsilon Lambda Chapter from 1991-1994 and again from 2016-2019; and Member at Large from 1989-1990. She also served as the President of the Ivy Educational and Charitable Foundation of Houston, Incorporated as President, 1st Vice President, Secretary, Treasurer, and Parliamentarian. While serving as Basileus and with a membership of over 500, the chapter adopted its second school in South Africa under the leadership of the 25th Supreme Basileus Soror Norma S. White. Under her leadership, the Alpha Kappa Omega Chapter was selected to be the host chapter in the South Central Region to implement the Ivy Reading Academy. This 500,000.00 grant was a partnership between Alpha Kappa Alpha and the United States Department of Education.

While serving as Basileus, the chapter received numerous awards including the inaugural "Chapter of the Year Award" in 2002, Outstanding Chapter Program plus won eleven 1st place Awards at the 2004 Regional Conference. She modeled excellence as she made sure that the chapter was engaged in International Program Targets all while embracing the changing dynamics of technology and serving a very diverse group from the youngest member to the most matured.

In her role as Tamiouchos, Soror Patricia managed the chapter's financial operations, including implementing new financial procedures related to budgeting and reporting, developed the chapter's annual operating and fundraising budgets and worked with an array of committees with budgeted line items. Additionally, she worked jointly with both internal and external auditors, prepared and submitted written monthly financial reports in accordance with the sorority's guidelines, and prepared and submitted year-end financial reports to the Corporate Office.

We are so proud of Soror Patricia and her dedication for serving Alpha Kappa Alpha. This is exhibited as she tirelessly and passionately serves at both the Regional and National levels. She currently serves as the South Central Representative on the International Investigations Committee and has served as a member of the South Central Regional I-Team/E-Team. She had the unique experience of serving as the Chairman, along with her

daughters, of the largest Legacy Dinner held in the history of our organization! This auspicious occasion held in Houston, Texas at the 2018 Boule under the leadership of Soror Dorothy B. Wilson, 29th Supreme Basileus had an attendance of over 3,000. Soror Patricia trained over 500 Graduate Advisors in her leadership role as Chairman and Co-Chairman of the Graduate Advisors Training Institute from 1996-2000. She also chaired the 2003 Formal Gala Banquet held in Houston, Texas.

Soror Patricia's civic engagement does not stop with the sorority! In the Houston community she has served as Chairman of the Board at the Julia C. Hester House, a non-profit organization benefiting seniors and youth. Under her tenure, she pushed community partnerships and led the way as the board secured a one-million donation from Dr. Dre! The donation was designed to offer support to families affected by hurricane Katrina. The agency also received a four million dollar grant for building renovations. Moreover, she was appointed by former Mayor, Bill White, to serve on the Houston Police Officers Citizen's Review Advisory Board and has been recognized as an Outstanding President by The YWCA and The National League of Professional Women. She is a current member of the NAACP, the National Urban League, Wheeler Avenue Baptist Church, the Wheeler Avenue Baptist Church Public Policy Committee and an annual contributor to both the United Negro College Fund and the AKA Educational Advancement Fund.

The Alpha Kappa Omega Chapter wholeheartedly supports the nomination of Soror Patricia A Roberts for Supreme Tamiouchos. A vote was taken at our regular sorority meeting held on May 15, 2021, and she received a favorable vote. Soror Patricia is qualified to seek this office because of her passion for serving others as well as her professional, organizational, and managerial skills. Her sorority experience coupled with her financial background in corporate reporting, non-profit management, and federal auditing makes her a great candidate for this position.

Sincerely,

Soror J. Cherise Story,  
Basileus





# MONEY MATTERS

*in Professionalism, Sisterhood,  
Service and Leadership*



## SISTERHOOD & SORORITY LEADERSHIP EXPERIENCE



### Membership Status:

Life Member  
Silver Star  
47 year membership

### Conference Attendance:

Boule: 15  
Leadership Seminars: 15  
Regional Conferences: 35  
Cluster Retreats: 54

### Chapter of Initiation:

Delta Kappa, Dallas, TX  
(Spring 1975)

Position Held: Grammateus  
(1976-1977)

Alpha Kappa Mu National Honor  
Society Inductee (1976)

### Current Chapter:

Alpha Kappa Omega Chapter,  
Houston, TX (1987-current)

### Positions Held:

Basileus (2001-2004)

Anti-Basileus (1991-2000)

Tamiouchos (1995-1996)

Graduate Advisor, Epsilon Lambda  
Chapter  
(1991-1994) and (2015-2019)

Member At- Large (1989-1990)





## NOTABLE ACCOMPLISHMENTS

### Alpha Kappa Omega Chapter:

**Implemented** the Sorority's Signature "Ivy Reading Academy Program" for South Central Region under the leadership of Soror Linda M. White, 26th Supreme Basileus

**Donated** \$10,000 for the Alpha Kappa Alpha, South African Village Project as the chapter built its 2nd school in South Africa benefitting young girls under the leadership of Soror Norma S. White, 25th Supreme Basileus

**Supported** the efforts eradicating Breast Cancer by securing a life membership in the Susan G. Komen Breast Cancer Foundation

**Celebrated** Alpha Kappa Omega's historic 75th Anniversary

### Epsilon Lambda Chapter:

**Lead** the reinstatement of the Epsilon Lambda Chapter initiating over 100 new members (2016-2019)

**Lead** the chapter in initiating the Educational Advancement Foundation (EAF) Epsilon Lambda Chapter Scholarship Endowment Fund (2018)

**Celebrated** the chapter's historic 25th Anniversary, 1994

**Raised** \$10,000 at the chapter's historic 50th Anniversary Celebration including receiving a \$2,000 donation from University of Houston Graduate, two-time Emmy Award winning Executive Producer, Rushion McDonald. (2019)





# Money Matters: REGIONAL LEADERSHIP EXPERIENCE

90th South Central Regional Conference (SCRC) Legacy  
Breakfast Committee, Chairman (2022)

South Central Regional Tamiouchos (2008-2012)

- Managed the day to day financial operations of the Region in accordance with Generally Accepted Accounting Principles (GAAP)
- Implemented the newly adopted Corporate Regional Accounting Procedures
- Submitted monthly Consolidated Financial Reports to the Corporate Regional Accountant utilizing electronic Accounting Software
- Worked with Regional Leadership Teams in creating Regional Conferences, Cluster Retreats and Roundup Budgets
- Coordinated the External Audit Process with the sorority's Chief Financial Officer (CFO) for the South Central Region
- Presented Consolidated Financial Reports at 4 Regional Conferences, 28 Cluster Retreats and 4 Roundups in accordance with the Corporate Regional Accounting Procedures

Served as the South Central Regional Conference Formal Gala Banquet, Chairman (2004)

Served as the South Central Region, Graduate Advisors Training Institute, Chairman and Co-Chairman (1996-2000)

Conducted numerous Financial Reporting, Budgeting and Auditing workshops at Regional Conferences, Chapter Meetings, Chapter Retreats, and Chapter Chartering's over the past three decades

Served as a MIP Keynote Speaker at the South Central Regional Conference Legacy Leadership Breakfast (2012 and 2016)

Served as the Chairman of the 1988 South Central Regional Conference Hospitality Committee





# Money Matters: NATIONAL LEADERSHIP EXPERIENCE

South Central Representative, International Investigations Committee (2018-current)

South Central Region (SCR) Investigations/Evaluations Committee (2014-2018)

Boule Legacy Dinner Committee, Chairman (2018)

AKA Heritage Committee Member (2016-2018)

Boule Constitution Tellers' Committee Member (2002 and 2004)

Boule Workshop Facilitator (2002, 2004, 2006, 2008, 2010, 2012)

Participated in the Chartering of the United Arab Emirates (UAE) Omega Theta Omega Chapter as a Legacy Mom







## Money Matters:

# PROFESSIONALISM

### EDUCATIONAL EXPERIENCE

**Bachelor of Arts, Bishop College, Dallas, TX,  
Major: Accounting**

**Master of Business Administration, LeTourneau  
University, Longview, TX**

**Thirty plus years of Financial Management  
Reporting and Auditing Experience**

**Post Retirement Job: United States  
Department of Interior, Coordinator/Lead  
Federal Auditor (2013-current)**

*Our Mission "For the benefit of all  
Americans, ONRR collects, accounts  
for, and verifies natural resource  
and energy revenues due to  
States, American Indians,  
and the U. S. Treasury"*

Coordinate and manage  
complex external Federal  
Audits by:

Coordinating internal/  
external audits and/or review  
recommendations of the team

Working with auditors preparing audit programs for  
the company being audited or reviewed by using  
different accounting approaches and procedures

Coordinating and conducting Entrance and  
Exit Meetings with Managers, Accounting and  
Production Staff as we engage Oil and Gas  
Companies in audits

Assisting with managing the team by sharing  
industry knowledge

Evaluating the internal controls to determine  
the reliability of reporting systems

Assessing and analyzing systems data  
to ensure reasonable compliance with  
mineral royalty and production reporting  
in accordance with current federal laws,  
regulations, internal procedures and policies

Communicating verbally and in writing  
within the Department, industry, Federal,  
State, and Tribal agencies including  
Congressional FOIA request

Assisting the Agency in securing a pass opinion  
in audit peer reviews

Applying industry knowledge making  
technically sound professional decisions for my  
team and Agency

Complying with policies and procedures,  
including Generally Accepted Government  
Auditing Standards (GAGAS) requirements when  
coordinating and conducting audits

Composing and finalizing Audit Reports with  
upper management for the Agency

Issuing noncompliance determination  
correspondence requiring restructuring of  
accounting based on findings

### ACCOMPLISHMENTS AND SPECIAL PROJECTS:

Assisted the Agency in collecting an additional  
1,500,000 in Revenue as discovered during audits

Selected to Cross Train in Washington DC at the  
United States Department of Interior Office of the  
Secretary of Interior, including attending Senate  
and Congressional Hearings germane to the  
Department of Interior (2019)

Served as the Cybersecurity Ambassador for  
the Houston Office (2017-2020)

### SPECIALIZED ACCOUNTING TRAINING:

- Master of Business Administration (MBA),  
Accounting and Management (2001)
- Houston Federal Executive Board Emerging  
Leaders, Graduate (2021)
- Dale Carnegie's Aspiring Leader's Digital Talent  
Development Program (2015-2016)
- Generally Accepted Governmental Auditing  
Standards (GAGAS) / Government Auditing  
Standards (Yellow Book Auditing Training)  
(2013, 2015, 2017, 2019, 2021)
- Ethics Training (2013-2022)
- Cybersecurity Privacy, Records Management,  
Section 508 Compliance, Federal Rules of  
Behavior / Conflict of Interest Training (2013-  
2022)
- Critical Conversations: Conflict Resolutions  
(2021)
- Emerging Issues in Governmental Auditing  
(2021)
- Mindfulness in the Workplace (2021)
- OIG Fraud Awareness Training (2021)
- Assessing Evidence & Developing Findings  
for High Impact Audits (2020)
- EEO and Preventing Discrimination in the  
Workplace Workshop (2019)





## OTHER PROFESSIONAL EXPERIENCE:

### Chief Financial Officer (CFO)

Served as the CFO for a Texas Education System, local Charter School (2004-2009)  
Responsible for the management of the charter's financial operations including payroll administration for over one hundred employees, including the hiring of External Auditors and the coordination of internal and external yearly state and federal audits

**Sr. Financial Analyst**, Corporate Financial Reporting, Texaco Incorporated (25 Years)  
Early Retirement (2002)

## COMMUNITY AND CIVIC INVOLVEMENT

### Non-Profit Board Experience

Julia C. Hester Community Center, Chairman of the Board of Directors (2003-2009)

#### Major Accomplishments:

- Provided board governance while setting policies and procedures of this non-profit Agency focused on high-level developmental strategies and accountability
- Secured a one-million-dollar grant from Dr. Dre for distribution to families affected by Hurricane Katrina
- Secured a four-million-dollar grant from State of Texas for building infrastructure, in partnership with a local State Representative

## OTHER BOARD AFFILIATIONS:

### Ivy Educational and Charitable Foundation of Houston Incorporated

Parliamentarian (2005-2006), President (2003-2004), 1st Vice President (2001-2002), 2nd Vice President (1999-2000), Recording Secretary (1997-1998), and Treasurer (1995-1996)

Association of Governmental Accountants Houston Chapter, Vice President (2014-2016)

National Congress of Black Women of Houston Metropolitan Inc., Charter Member, thanks to organizer Soror Faye B. Bryant, 21st Supreme Basileus (2002-2004, 2022)

Houston Police Officers Citizen's Review Advisory Committee, former member appointed by Mayor Bill White (2004)

Houston Police Officer's Pal's Board of Directors, former member (2002-2006)

Tavis Smiley Youth to Leaders Advisory Board, former member (2002-2004)

### Current Community and Civic Membership

Alpha Kappa Alpha Sorority, Incorporated®, Educational Advancement Foundation, Annual Contributor

NAACP, Incorporated

South Meadows Homeowners Association

Top Ladies of Distinction, Inc., Sugar Valley Chapter Charter Member

United Negro College Fund, Annual Contributor

Wheeler Avenue Baptist Church, Member

Wheeler Avenue Baptist Social Justice Committee





## SORORITY AWARDS AND RECOGNITIONS:

Outstanding Basileus (2002, 2003, 2005)

Graduate Advisor of the Year (1992, 1993, 2019)

Graduate Good Citizen (2006)

Soror of the Year (2012)

Alpha Kappa Omega Chapter 90th Anniversary Honoree

Alpha Kappa Omega Chapter-Awarded ten of ten 1st Place Awards for Outstanding Community Service and Chapter Programs including the Inaugural "Chapter of the Year Award" (2002)

EAF Graduate Chapter Platinum Status (2001-2004)

Epsilon Lambda Awards received during tenure as Graduate Advisor:

Chapter Awarded 11 of 11 First Place Awards at the 2019 Regional Conference held in New Orleans, LA for Outstanding, Community Service and International Program Implementation

Undergraduate Chapter of the Year (2018, 2019, 2020)

EAF Undergraduate Platinum Status (2016-2019)

Awarded numerous Regional and National Awards for Outstanding Community Programs (1991-1994)

Recognized and listed on the AKA *Wall of Honor* for donating \$1,000 to the Alpha Kappa Alpha, Corporate Office Improvement Project (1992)

## COMMUNITY AWARDS AND HONORS

National Congress of Black Women Houston Chapter, Honoree (2021)

Top Ladies of Distinction Sugar Valley Chapter, Honoree (2021)

City of Houston, Mayor Bill White, Certificate of Appreciation for Memorious Service to the Community as a member of the Citizen's Review Board (2012)

City of Houston, Police Department Citizen's Advisory Board, Outstanding Achievement Proclamation (2010)

Dr. Martin Luther King, Jr. Memorial Fund, Honoree (2009)

Featured in the 2nd and 3rd Editions of Who's Who's in Black Houston (2008 and 2009)

Julia C. Hester House Outstanding Community Leader, Recipient (2009)

American Red Cross Southeast Branch, Elmo Humanitarian Award, Honoree (2007)

Houston Area Panhellenic Council, Heman Sweatt Foundation Leadership, Honoree (2005)

Houston League of Business and Professional Women, Inc. Outstanding President, Honoree (2003)

Ebony Fashion Fair Friends Collections Scholarship Fashion Show Former, Honorary Chairman (2003-2005)

Top Ladies of Distinction, Humble Intercontinental Chapter, Honoree (2004)

United Way of Greater Houston, Funds Distribution Special Volunteer, Recipient (1998-2002)





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**A**CCOUNTABLE  
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